

#### How to discredit the biggest achievements?

 Everybody knows about the collapse of Berlin Wall in November 1989



 But it was Solidarity, the biggest European trade union movement, which started the socio-political breakthrough all over the CEE countries and resulted in the avalanche/dominoeffect

#### Short-term effects - 1989

Round Table talks between Solidarity and the former regime (Feb-April 1989)

- Launching independent daily Gazeta Wyborcza – 8th of May 1989
- First partly free elections –4th of June 1989
- New government towards democracy & free market economy



## Long-term effects

- Stifled inflation new economic circumstances
- Media law changes
  - 8th of March 1990 Bill on self-government resulted in a couple of thousand new local newspapers being launched
  - 22nd of March 190 Bill on RSW liquidation demonopolisation of the press and further privatisation
  - 11th of April 1990 dissolution of the censorship office
  - 29th of December 1992 Bill on radio & TV broadcasting
- Under the last one, the NBC (National Broadcasting Council) was established
- In 1997 NBC was included in the new Constitution: The NBC's mission is to guard freedom of speech, the right of access to information, and public interest (5 members = 2 the Sejm + 2 President + 1 Senate)

### Polish media system – TV & Radio

- Modus operandi of TV:
  - Satellite TV 35%
  - Cable TV 31%
  - DVB-T 34%
- Public TV (Polish Television 12 channels + 16 reg. div.)
- Polsat since 5.12.1992 (24 channels)
- TVN since 3.10.1997 (9 channels)
- Great Four (TVP1, TVP2, Polsat, TVN) >40% viewership
- Radio is 6 times smaller than TV market
- Public Radio (4 channels + 17 reg. div.)
- Radio RMF (Bauer)
- Radio Zet (Lagardere)
- Great Four (RMF,Zet,PR1,PR3) 39% against 16% listenership

#### Polish media system – press & online

- After 1990 most of the titles were privatised
- Big amount of the press was taken over by the foreign companies, e.g. VGP – regional dailies
- Foreign investors were mainly interested in glossy magazines, exc. Axel Springer
- Currently 19 publishing groups (9 foreign), 185 titles (138 foreign, 76% of the market)
- Internet reaches 75.8% of the population (71% broadband)
- Almost every media entity has its online representation
- Paywalls have not been successful yet
- While watching TV, 70% of Internet users resort to other screens (48% mobiles, 43% laptops), 5% use their TV sets just as monitors

# Big change in Europe

Economic slump in 2008



Prawo i Sprawiedliwość

Less liberal, more conservative or even national/ist





- Middle East conflict and migration crisis
- Poland: Presidential and parliamentary elections resulted in right, conservative switch
- Significant polarisation in the society and in the media

## Latest amendments and plans

- On the turn of 2016 the new gov. introduced amendments in media law concerning public media (TVP & PR) and since then:
  - Previous managers & boards were dismissed as well as the leading journalists and editors
  - New managers and boards were nominated by the minister of State Treasury, without the clearly specified term of office
  - NBC is bypassed
- In the second half of 2016 there will be National Media Council (instead of public media), with 6 years term of office, established by the Sejm, Senate and the President
  - The National Media Council will appoint new managers and boards
  - New license fee will be introduced and paid according to the electricity bill (~3€/month) – suspended due to EU reg.

## Conclusions

- Poland is among the countries with the fragile democracy
- Transformation of the media system was carried out on the remnants of the previous system
- Politicians still tend to have an influence on them, but ...
- There are some values, such us freedom and independence which Poles will fight for in case of a major threat



Lech Wałęsa (on Twitter):

There is no such a wall which
we, Poles, cannot jump over

Thank you for your attention

-(3)

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